

August 10 2005, at 9.00 a.m. (EET)

**ALDATA SOLUTION INTERIM REPORT JANUARY - JUNE 2005
(unaudited)**

Growth in net sales and improved profitability

Summary of second quarter:

Net sales were EUR 18.2 million (EUR 16.3 million, comparable EUR 14.3 million) which represents 27% comparable growth on second quarter of 2005

Gross profit was EUR 15.0, a 38% increase compared to the comparable figure in second quarter 2004

Operating profit, EBIT, was EUR 0.9 million (EUR -1.6 million, comparable EUR -1.8 million)

Net profit was EUR 0.9 million (EUR -1.3 million) and earnings per share, EPS, were 0.013 (-0.034)

The order backlog increased to EUR 19.5 million from EUR 19.3 million at the end of Q1 2005 and from a comparable EUR 16.1 million at the end of Q2 2004

Several major customer wins, including Albertsons (US) and Musgrave (Ireland and UK)

Based on strong business performance, the full year outlook for 2005 is raised. Aldata expects comparable growth of over 15% in net sales, a positive result and a positive cash-flow.

Second quarter results (compared second quarter 2004)

Aldata's net sales was EUR 18.2 million (EUR 16.3 million, comparable EUR 14.3 million), which represents a growth of 26.9 % over the previous year's comparable net sales (comparable net sales figures excluding the net sales of Aldata Industries Oy, which was divested in December 2004). Software licenses and maintenance accounted for 28.0 % of the net sales (19.3 %), services for 64.9 % (62.9 %) and third party licenses and hardware for 7.1 % (17.8 %).

The Group's gross profit increased with 38.3% compared to the comparable figure in second quarter 2004 and was EUR 15.0 (EUR 12.0, comparable EUR 10.8) million. Operating profit, EBIT, increased by EUR 2.5 million to EUR 0.9 (loss of EUR -1.6, comparable loss EUR -1.8) million. Net profit increased by EUR 2.2 million to EUR 0.9 (loss of EUR -1.3) million and earnings per share, EPS, were 0.013 euros (-0.034 euros).

Aldata's order backlog includes license and maintenance contracts and fixed price service contracts. The order backlog, which is to be recognized during the next twelve months, rose to EUR 19.5 million, a strong improvement compared to a comparable EUR 16.1 million at the end of Q2 2004 and EUR 19.3 million at the end of Q1 2005. The improved order backlog gives the Company confidence for the second half of 2005 and beyond.

For the full-year 2005 Aldata expects comparable growth of over 15% in net sales, a positive result and a positive cash-flow.

First half 2005 results (compared to first half 2004)

Aldata's net sales was EUR 34.3 million (EUR 32.2 million, comparable EUR 28.8 million), which represents a growth of 19.3 % over the previous year's comparable net sales (comparable net sales figures excluding the net sales of Aldata Industries Oy, which was divested in December 2004). Software licenses and maintenance accounted for 26.8 % of the net sales (22.6 %), services for 64.9 % (61.2 %) and third party licenses and hardware for 8.3 % (16.2 %).

The Group's gross profit was EUR 28.1 (EUR 24.0, comparable EUR 22.0) million. Operating profit, EBIT, increased by EUR 3.4 million to EUR 0.9 (loss of EUR -2.5, comparable loss EUR -2.5) million. Net profit increased by EUR 3.2 million to EUR 0.9 (loss of EUR -2.3) million and earnings per share, EPS, were 0,013 euros (-0,034 euros).

Financing and capital expenditure (compared with the end of June 2004)

Cash, cash equivalents and marketable securities amounted to EUR 4.0 million at the end of June 2005 (EUR 6.4 million). The balance sheet total stood at EUR 39.0 million at the end of June 2005 (EUR 44.9 million). The Group had no interest-bearing debt at the end of June 2005 (EUR 3.0 million). Interest-bearing net liabilities totaled EUR -3.7 million at the end of June (EUR -3.1 million).

At the end of June the Group's short-term receivables totalled EUR 25.5 million (EUR 24.1 million).

The Group's solvency ratio in the period was 54.6% (51.3%), gearing was -17.6% (-13.4%), and shareholders' equity per share was 0.311 (0.338) EUR.

Gross capital expenditure by Aldata Group on hardware and software purchases amounted to EUR 0.2 (0.1) million during the second quarter and to EUR 0,6 (0.3) million during the first half of 2005.

Market overview

The improvement in demand for Aldata's solutions continued in the second quarter of 2005. However, large IT investments are considered carefully and sales cycles remain long. Market consolidation, which accelerated in the first quarter, has continued and large software vendors are increasingly entering the retail vertical. Aldata has positioned

itself as a focused supplier of retail-specific solutions and this has been well perceived among customers and prospects. With a 27% organic growth in the second quarter and market share gains in many geographical areas, Aldata is among the fastest growing European software companies.

Business units performance in second quarter

Supply Chain Management Software

Net sales of the Supply Chain Management (SCM) Software business unit grew by 38.8 % to EUR 15.2 million (EUR 10.9 million). The gross profit was EUR 12.5 (EUR 8.0) million and the operating profit, EBIT, was EUR 1.0 (EUR -1.7) million. The strong growth is attributable to positive developments in large projects like the Casino and Carrefour projects as well as new projects with large retailers, like Albertsons and Musgrave. The most rapid growth has taken place in the US and in the UK.

Aldata's success is attributable to Aldata G.O.L.D.'s retail-specific design which enables retailers significantly to increase their operational efficiency. Especially the central management of a retailer's whole supply chain, with one database operating consistently in real-time, and perpetual inventory management are unique qualities of Aldata G.O.L.D. In 2005 Aldata's technology leadership has further been strengthened with the addition of G.O.L.D. Topase, a module for replenishment optimization and forecasting in shops and warehouses. Other new functional modules include G.O.L.D. Mobile for mobility in the shops and G.O.L.D. Track, with integrated options for RFID technology, for centralized management of traceability throughout the supply chain.

Aldata's product leadership, successful track-record in managing demanding projects, strong international customer base and the fast-growing operations in the US and the UK gives confidence for the future. With about 40% growth in the second quarter of 2005, Aldata's SCM business unit clearly outperformed the growth of its peer-group.

In-Store Software

Net sales of the In-Store Software business unit decreased by 8.4 % to EUR 3.0 million (EUR 3.3 million). The gross profit was EUR 2.4 (EUR 2.8) million and the operating profit, EBIT, was EUR -0.1 (EUR 0.1) million. After a strong first quarter, where many deliveries took place in March, the performance of the unit was significantly weaker in the second quarter. Due to the nature of its business, high fluctuations in quarterly performance are typical for the In-Store unit. In Finland the In-Store unit has been increasing its sales significantly compared to the previous year and large projects, like the Alko project, are proceeding well. However, performance in rest of the Nordic region has been weaker than in the previous year.

The main goals for the In-Store unit are to gain a stronger international foothold, starting in the neighboring areas of Russia and the Baltic countries, and to seamlessly integrate front-office systems into the Aldata G.O.L.D. Supply Chain Management Software. A seamless integration of Aldata's leading In-Store and Supply Chain Management solutions will enable retailers to centrally manage the whole supply chain, from supplier

factories to store front doors. The In-Store unit is also continuously developing new functionalities into its products, to further boost its customers' efficiency in shop operations.

Personnel

Aldata Group employed 538 (535) persons at the end of the review period and on average had 530 (518) employees during the review period. The personnel growth rate was 15 % in the Supply Chain Management Software business unit, whereas the number of personnel declined by 16 % in the In-Store Software business unit. Geographically, the growth was strongest in Aldata subsidiaries in the US and the UK.

By Business Units	June 30, 2005		June 30, 2004	
	Persons	%	Persons	%
SCM Software	427	79	370	69
In-Store Software	97	18	116	22
Security Systems	-	-	33	6
Corporate administration	14	3	16	3
Total	538	100	535	100

At the end of the review period, approximately 15% of personnel were employed by Aldata companies in Finland, 52% in France, 13% in Germany, 9% in Sweden, 5.2% in Slovenia, 3.6% in the US and 2.2% in the UK. At the end of the review period 196 (198) employees were involved in R&D activities, which represents 36% of the Group's personnel.

Share performance, foreign ownership and changes in ownership

The highest price of the Aldata Solution Oyj share during the review period was 1.81 EUR and the lowest price was 1.07 EUR. The average price was 1.47 EUR and the closing price was 1.73 EUR. The trading volume during the review period on the Helsinki Stock Exchange was EUR 48.8 million and altogether 33.2 million shares were traded, which represents 49.3 % of the shares. Aldata Solution Oyj has 67.4 million shares outstanding. The number has remained unchanged during the review period.

The number of shareholders was 6784 and the free float was 99,96 % of the share capital at the end of review period. A total of 47.5 % of Aldata Solution Oyj's shares were owned by foreign investors at the end of June 2005.

The following changes in Aldata's ownership were announced during the second quarter:

On April 20, 2005, the holding of Laxey Partners Limited (a company based in the United Kingdom) in Aldata Solution Oyj decreased to below 5 per cent of the shares and votes.

On May 18, 2005, the holding of Hitech Premium N.V. (a company based in Curacao) in Aldata Solution Oyj rose to over 25 per cent of the shares and votes.

On June 17, 2005, the holding of Laxey Partners Limited (a company based in the United Kingdom) in Aldata Solution Oyj rose to over 5 per cent of the shares and votes.

On June 23, 2005, the holding of Laxey Partners Limited (a company based in the United Kingdom) in Aldata Solution Oyj rose to over 10 per cent of the shares and votes.

Events after the review period

On July 8, 2005, Aldata Solution Oyj's Board of Directors appointed René Homeyer as Aldata Group's President and CEO. He took over his new duties from his position as the Executive Vice President of Aldata Group and the Managing Director of Aldata Solution S.A., the largest unit in the Aldata Group.

Also on July 8, 2005, Aldata raised the full year outlook for 2005. According to the new outlook, Aldata's net sales in 2005 will grow with over 15 percent compared to 2004 comparable net sales, which were EUR 61 million. Operating profit and cash-flow are estimated to be positive.

Outlook for 2005

Aldata streamlined its business during the year 2004 and is now focused on integrated business applications for the retail, wholesale and logistics sectors. It will continue to strengthen its presence in all these sectors. The main growth drivers are the markets in the US, globally the largest software market, and in the UK. Efficiency improvements in the organization will continue.

Based on strong business performance, a record-high order backlog and a very promising prospects the Board of Directors feels confident in fulfilling the financial targets of 2005. For the full year 2005 Aldata expects comparable growth of over 15% in net sales, a positive result and a positive cash-flow.

This report has been prepared according to FAS (Finnish Accounting Standards).

Helsinki, August 10, 2005

Aldata Solution Oyj

Board of Directors

Further information:

Aldata Solution Oyj, René Homeyer, President and CEO, tel. +33 683 810 888

Aldata Solution Oyj, Thomas Hoyer, CFO, tel. +358 45 670 0491

Aldata will hold a press conference for media and investment analysts in the Espa cabinet at the Scandic Hotel Simonkenttä, Helsinki on May 4, 2005, starting at 13.00 (EET).

The presentation material used in the conference will also be published simultaneously on the Company's website at www.aldata-solution.com.

About Aldata

Aldata Solution is one of the leading providers of software solutions for the global retail industry. The product portfolio includes Supply Chain Management Software, In-Store

Software and Smart Card Solutions. Aldata supplies its software through its own subsidiaries in Finland, Sweden, France, Germany, Slovenia, Thailand, the UK and the USA, as well as through its global partner network. Aldata has more than 300 installations in over 45 countries. Aldata had net sales of EUR 66 million and 514 employees at the end of 2004. Aldata's shares are quoted on the Helsinki Stock Exchange with the identifier ALD1V. More information at: www.aldata-solution.com.

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APPENDICES

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APPENDIX 1

INCOME STATEMENT	MEUR H1 / 2005 *)	MEUR H1 / 2004 *)	Change %	MEUR Total 2004
*) unaudited				
Net sales	34,3	32,2	6,5 %	66,0
Other Operating income	0,5	0,3	85,2 %	4,7
Operating expenses	-33,2	-33,7	1,5 %	-69,7
other long-term expenditure	-0,4	-0,5	16,5 %	-0,9
amortization	1,2	-1,7	-	0,1
Goodwill amortization	-0,3	-0,8	57,8 %	-1,6
Operating profit	0,9	-2,5	-	-1,5
Financial items	0,3	0,0	834,4 %	-0,1
Profit before taxes	1,2	-2,5	-	-1,6
Income taxes	-0,3	0,2	-	-3,1
Minority interest	0,0	0,0	123,9 %	0,0
Profit for the financial period	0,9	-2,3	-	-4,8

APPENDIX 2

BALANCE SHEET	MEUR 30 Jun 2005 *)	MEUR 30 Jun 2004 *)	MEUR 31 Dec 2004
*) unaudited			
ASSETS			
Non-current assets			
Intangible assets	7,7	9,1	8,0
Tangible assets	1,0	1,2	1,0
Investments	0,5	0,4	0,4
Non-current assets total	9,1	10,7	9,4
Current assets			
Inventories	0,3	0,9	0,6
Deferred tax assets	0,1	2,8	0,1
Short-term receivables	25,5	24,1	22,4
Cash and cash equivalents	4,0	6,4	6,5
Current assets total	29,9	34,2	29,6
Assets total	39,0	44,9	39,0
LIABILITIES			
Shareholders' equity	21,0	22,8	20,3
Minority interest	0,3	0,2	0,2
Provisions	1,0	0,6	0,7
Liabilities	16,7	21,3	17,8
Shareholders' equity total	39,0	44,9	39,0

APPENDIX 3

CASH FLOW

	MEUR Jan-Jun 2005	MEUR Jan-Jun 2004	MEUR Jan-Dec 2004
Cash flow from operating activities	-1,7	-1,9	-4,2
Cash flow from investing activities	-0,6	-0,2	5,4
Cash flow before financing	-2,3	-2,1	1,2
Cash flow from financing activities	-0,2	-0,3	-3,7
Net cash flow, total	-2,5	-2,4	-2,5

APPENDIX 4

CONTINGENT LIABILITIES

	MEUR 30 Jun 2005	MEUR 3 Jun 2004	MEUR 31 Dec 2004
Loans from financial institutions	0,2	3,0	0,0
Mortgages for the above	5,4	5,4	5,4
Rent and leasing liabilities	9,2	5,3	10,0
Guarantees on behalf of Group company debt	0,1	0,0	0,1
Guarantees on behalf of others	0,0	2,7	2,7

APPENDIX 5

INCOME STATEMENT

KEY FIGURES, MEUR	H1 / 2005 *)	H1 / 2004 *)	Total 2004
Scope of operations			
Net sales, MEUR	34,3	32,2	66,0
Average number of personnel	530	518	525
Profitability			
amortization	1,2	-1,7	0,1
amortization, % of net sales	3,5	-5,3	0,1
Operating profit	0,9	-2,5	-1,5
Operating profit, % of net sales	2,5	-7,8	-2,3
Return on equity, % (ROE)	8,2	-19,0	-20,5
Return on investment, % (ROI)	11,5	-16,7	-4,0
Financial standing			
Quick ratio	1,8	1,5	1,6

Current ratio	1,8	1,6	1,7
Equity ratio, %	54,6	51,3	53,0
Interest-bearing net debt	-3,7	-3,1	-6,3
Gearing, %	-17,6	-13,4	-30,8

Per share data

	EUR	EUR	EUR
Earnings per share (EPS)	0,013	-0,034	-0,070
adjusted for dilution effect	0,013	-0,034	-0,070
Equity per share	0,311	0,338	0,301

APPENDIX 6

QUARTERLY FIGURES, MEUR

) unaudited	Q2 / 2005)	Q1 / 2005*)	Q4 / 2004*)	Q3 / 2004*)	Q2 / 2004*)
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INCOME STATEMENT

*) unaudited

Net sales	18,2	16,1	18,0	15,7	16,3
Other Operating income	0,2	0,3	4,3	0,1	0,1
Operating expenses	-17,1	-16,1	-18,2	-17,7	-17,4
other long term expenditure	-0,2	-0,2	-0,2	-0,2	-0,3
amortization	1,0	0,2	3,9	-2,1	-1,2
Goodwill amortization	-0,2	-0,2	-0,4	-0,4	-0,4
Operating profit	0,9	0,0	3,5	-2,5	-1,6
Financial items	0,2	0,1	-0,2	0,0	0,0
Profit before taxes	1,1	0,1	3,4	-2,5	-1,6
Income taxes	0,0	-0,2	-3,1	-0,2	0,2
Minority interest	0,0	0,0	0,0	0,0	0,0
Profit for the financial period	0,9	0,0	0,3	-2,7	-1,3

BALANCE SHEET

*) unaudited

	30 Jun 2005 *)	31 Mar 2005 *)	31 Dec 2004 *)	30 Sep 2004 *)	30 Jun 2004 *)
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ASSETS

Non-current assets

Intangible assets	7,7	7,8	8,0	8,8	9,1
Tangible assets	1,0	1,0	1,0	1,1	1,2
Investments	0,5	0,6	0,4	0,4	0,4
Non-current assets total	9,1	9,4	9,4	10,3	10,7

Current assets

Inventories	0,3	0,5	0,6	1,2	0,9
Deferred tax assets	0,1	0,1	0,1	2,5	2,8
Short-term receivables	25,5	24,1	22,4	21,0	24,1
Cash and cash equivalents	4,0	4,3	6,5	5,7	6,4
Current assets total	29,9	29,1	29,6	30,5	34,2
Assets total	39,0	38,5	39,0	40,7	44,9

LIABILITIES

Shareholders' equity	21,0	20,2	20,3	20,1	22,8
Minority interest	0,3	0,2	0,2	0,3	0,2
Provisions	1,0	0,6	0,7	0,6	0,6
Liabilities	16,7	17,4	17,8	19,8	21,3
Shareholders' equity total	39,0	38,5	39,0	40,7	44,9

APPENDIX 7

QUARTERLY KEY FIGURES, MEUR	Q2 /	Q1 /	Q4 /	Q3 /	Q2 /
) unaudited	2005)	2005*)	2004*)	2004*)	2004*)
Profitability	-				
amortization	1,0	0,2	3,9	-2,1	-1,2
Operating profit before goodwill					
amortization,					
% of net sales	5,7	1,1	21,8	-13,5	-7,2
Operating profit	0,9	0,0	3,5	-2,5	-1,6
Operating profit, % of net sales	4,7	0,0	19,6	-16,0	-9,6
	Jan-Jun	Jan-Mar	Jan-Dec	Jan-Sep	Jan-Jun
	2005 *)	2005 *)	2004 *)	2004 *)	2004 *)
Return on equity, % (ROE)	8,2	-0,5	-20,5	-29,2	-19,0
Return on investment, % (ROI)	11,5	3,4	-4,0	-23,5	-16,7
Financial standing					
Quick ratio	1,8	1,6	1,6	1,4	1,5
Current ratio	1,8	1,7	1,7	1,6	1,6
Equity ratio, %	54,6	53,3	53,0	50,0	51,3
Interest-bearing net debt	-3,7	-4,1	-6,3	-2,5	-3,1
Gearing, %	-17,6	-20,0	-30,8	-12,4	-13,4
Per share data					
	EUR	EUR	EUR	EUR	EUR
Earnings per share (EPS)	0,013	0,000	0,070	-0,075	-0,034
Earnings per share (EPS), adjusted for dilution effect	0,013	0,000	0,070	-0,075	-0,034
Equity per share	0,311	0,300	0,301	0,298	0,338