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**ALDATA SOLUTION INTERIM REPORT JANUARY - DECEMBER 2005
(unaudited)**

Strong growth and improved profits

Aldata in 2005 (IFRS)

- Net sales grew by 27% to EUR 76.0 million (EUR 66.1 million, comparable EUR 59.8 million). The most significant growth took place in product sales.
- Gross profit grew by 36% to EUR 63.1 million (comparable EUR 46.5 million) .
- Operating profit, EBIT, was EUR 5.2 million, a EUR 9.9 million comparable increase.
- Profit before taxes was EUR 5.5 million (EUR -1.0 million).
- Net profit was EUR 3.4 million (EUR -4.0 million) and earnings per share, EPS, were 0.050 (-0.059) euros.
- Order backlog at year end was EUR 20.7 million (EUR 18.0 million at end of 2004 and EUR 18.9 million at end of Q3 2005).
- Cash-flow from operating activities was EUR 4.5 million (EUR -4.2 million) and cash and cash equivalents at year end were EUR 9.4 million (EUR 6.5 million at end of 2004 and EUR 5.2 million at end of Q3 2005).

Comparable figures have been adjusted in relation to the divestment of Aldata Industries Oy, which was sold in December 2004.

Aldata in Q4 2005 (compared to Q4 2004)

The quarterly numbers are prepared according to Finnish accounting standard (FAS).

- Net sales increased 28% to EUR 21.3 million (EUR 18.1 million, comparable EUR 16.7 million).
- Gross profit increased 39% to EUR 18.2 million (EUR 17.7 million, comparable EUR 13.1 million).
- Operating profit, EBIT was EUR 2.1 million (EUR 3.5 million, comparable EUR -0.4 million).
- Profit before taxes was EUR 2.0 million (EUR 3.4 million).
- Net profit was EUR 1.4 million (EUR 0.3 million) and earnings per share, EPS, were 0.021 (0.004) euros.

Market overview

During 2005, an improvement in the application software market became more visible. Companies are investing in tools to improve their efficiency and the demand for business software has steadily increased.

In the retail and logistics verticals, where Aldata's focus is, the penetration of standard application software is still at a low level. An increasing number of retail chains and logistics companies are contemplating a move from proprietary IT systems to packaged solutions. Aldata, being one of the very few suppliers of such solutions, is to benefit strongly from this trend.

The increased activity in the retail and logistics verticals has attracted also large, diversified software vendors to enter the area. This has resulted in a consolidation among Aldata's competitors and peers. However, Aldata's long experience and deep knowledge within these verticals and strong track-record of successful implementations with the world's leading retailers, give confidence for the future.

In 2005 Aldata grew significantly faster than its competitors and peers. Aldata expects to continue gaining market share in all its markets.

January – December 2005 financial performance (IFRS)

Aldata's net sales were EUR 76.0 million (EUR 66.1 million, comparable EUR 59.8 million), which represents organic growth of 27% over the previous year's comparable net sales (comparable figures exclude Aldata Industries Oy, which was divested in December 2004). The growth was strongest in the US and the UK. France and Finland were the largest geographical markets, representing 31% and 13% of total net sales.

Product sales, which include licenses on standard products, licenses on customer specific developments and maintenance revenues, accounted for 42% (35%). Consulting services, which include project work, integration and training services accounted for 51% (49%). Third party licenses and hardware accounted for 7% (16%).

The Group's gross profit was EUR 63.1 million (comparable EUR 46.5 million), which represents an 83% (78%) gross margin. The increase in the gross margin is attributable to an improved sales mix.

Operating profit, EBIT, totaled EUR 5.2 million (comparable EUR -4.7 million), which represents a 6.9% operating margin. The strong growth in operating profit proves that Aldata's business model brings significant scale benefits as the net sales increase.

Pre-tax profit was EUR 5.5 million (EUR -1.0 million), net profit was EUR 3.4 million (EUR -4.0 million) and earnings per share, EPS, were 0.050 euros (-0.059 euros).

Research and developments costs in the financial year totaled EUR 16.4 million (EUR 15.2 million), of which EUR 0.6 million (EUR 0.4 million), or 3.9 %, were capitalized. The depreciation on capitalized development costs was EUR 0.1 million (EUR 0.0 million). Before 2004 all development costs were booked as expenses.

Costs related to stock options were EUR 0.5 million (EUR 0.2 million).

The operating costs also include a EUR 0.4 million non-recurring item related to the change of Aldata Group's President and CEO.

Taxes for the financial year were EUR 2.0 million (EUR 3.0 million) and tax rate was 36%.

Aldata's reported order backlog includes product and third party product sales, which will be recognized as revenues during the following twelve months. At year-end 2005 Aldata's order

backlog was EUR 20.7 million (EUR 18.0 million at the end of 2004 and EUR 18.9 million at the end of Q3 2005).

Fourth quarter 2005 financial performance

All presented quarterly numbers are prepared according to Finnish accounting standard (FAS) and comparable figures are fourth quarter 2004 figures.

Aldata's net sales were EUR 21.3 million (EUR 18.1 million, comparable EUR 16.7 million), which represents comparable growth of 27% (comparable figures exclude Aldata Industries Oy, which was divested in December 2004).

Product sales, which include licenses on standard products, licenses on customer specific developments and maintenance revenues, accounted for 45% (38%). Consulting services, which include project work, integration and training services accounted for 48% (46%). Third party licenses and hardware accounted for 7% (16%).

The Group's gross profit was EUR 18.2 million (EUR 17.7 million, comparable EUR 13.1 million). Operating profit, EBIT, totaled EUR 2.1 million (EUR 3.5 million, comparable EUR -0.4 million). Net profit was EUR 1.4 million (EUR 0.3 million) and earnings per share, EPS, were 0.021 (0.004) euros.

Net sales of the Supply Chain Management (SCM) Software business unit grew by 40% to EUR 18.2 million (EUR 13.0 million). The gross profit was EUR 15.7 (EUR 10.1) million and the operating profit, EBIT, was EUR 1.8 (EUR 0.3) million.

Net sales of the In-Store Software business unit decreased to EUR 3.1 million (EUR 3.6 million). The gross profit was EUR 2.5 million (EUR 3.0 million) and the operating profit, EBIT, was EUR 0.3 (EUR 0.0) million.

Finance and investments

At the end of 2005 Aldata Group's cash, cash equivalents and marketable securities amounted to EUR 9.4 million (EUR 6.5 million at the end of 2004) and the balance sheet total stood at EUR 48.5 million (EUR 40.6 million). The Group had EUR 0.3 million interest-bearing debt (EUR 0.2 million) and interest-bearing net liabilities totaled EUR -8.7 million (EUR -6.0 million). Short-term receivables totaled EUR 26.9 million (EUR 22,2 million). The Group's solvency ratio was 54.1% (54.0%), gearing was -34.4% (-27.6%), and shareholders' equity per share was EUR 0.372 (EUR 0.317).

The Group's capital expenditure on hardware and software purchases amounted to EUR 1.3 million (EUR 1.1 million). A total of EUR 0.6 million (EUR 0.3 million) development costs were capitalized during the period.

IFRS reporting

Aldata transferred to reporting according to International Financial Reporting Standards (IFRS) in 2005. The comparative 2004 full-year figures in this report are according to IFRS. Preliminary information of the changes was published on January 31st, 2006.

Profit and loss figures in 2005 and 2004 according to IFRS and FAS:

	2005 FAS	2005 Adj.	2005 IFRS	2004 FAS	2004 Adj.	2004 IFRS
Net sales	75.6	0.4	76.0	66.0	0.1	66.1
Gross Profit	63.0	0.1	63.1	53.9	-0.1	53.8
Operating Profit, EBIT	4.5	0.7	5.2	-1.5	0.7	-0.8
Profit before taxes, EBT	4.8	0.7	5.5	-1.6	0.6	-1.0
Net Profit	3.1	0.3	3.4	-4.8	0.8	-4.0

The essential differences between FAS and IFRS are in net sales, capitalization of product development expenses, share option expenses and goodwill amortization.

Net sales has increased EUR 0.4 (EUR 0.1) million as items previously recorded under other operating income are in IFRS accounting recorded as net sales.

The capitalization of development costs were EUR 0.6 (EUR 0.4) million and the depreciation of these expenses was EUR 0.1 (0.0) million.

The impact of share option expenses is included in personnel expenses in the profit and loss statements and it reduces the 2005 operating profit EUR 0.5 (EUR 0.2) million.

The amount of scheduled amortization in FAS has been adjusted in the IFRS-compliant profit and loss account and it improves the operating profit EUR 0.7 (EUR 0.8) million. The company's goodwill is regularly tested according to IFRS impairment test guidelines.

Business units

Net sales of the Supply Chain Management (SCM) Software business unit grew by 35% to EUR 64.1 million (EUR 47.3 million). The gross profit was EUR 53.6 (EUR 32.6) million and the operating profit, EBIT, was EUR 7.0 (EUR -2.9) million. The positive development of the business unit is attributable to a number of successful Aldata G.O.L.D. implementations and to the launch of a number of new G.O.L.D. modules. The unit has been very successful in its international expansion and the strongest growth has taken place in Asia and the US. There is a continued focus on international expansion and the strongest growth in 2006 is expected from the growing markets of Asia, Middle-East, Russia, China and the US. Parallel to the international expansion the unit is launching new products, to fulfill the ever increasing requirements by its customers. All new products are based on Aldata G.O.L.D. technology and are integrated modules of the G.O.L.D. suite, which already today represents the most comprehensive offering on the market for supply chain execution.

Net sales of the In-Store Software business unit decreased to EUR 11.9 million (EUR 12,5 million). The gross profit was EUR 9.6 million (EUR 9.7 million) and the operating profit, EBIT, was EUR 0.0 (EUR 0.1) million. In Finland, the In-Store unit has been significantly increasing its sales and has further strengthened its leading position as a supplier of point-of-sales solutions for Finnish retail chains. Also in terms of profitability, the Finnish unit has performed very well and restructuring measures taken at the end of 2004 have significantly improved the efficiency of the unit. However, performance in rest of the Nordic region has been weaker than expected, but towards the end of 2005, the performance in this area has improved as well.

According to IFRS unallocated expenses are reported separately from segment reporting. In 2005 Aldata Group's unallocated expenses totaled EUR 1.8 million (EUR 1.9 million).

Research and Development

Aldata's research and development costs were EUR 16.4 million (EUR 15.2 million), which is 22 (23%) percent of net sales. Costs grew by 7.7 per cent during the year. A total of EUR 0.6

million (EUR 0.4 million) of development costs were capitalized during the period. The depreciation on capitalized development costs was EUR 0.1 million (EUR 0.0 million). Before 2004 all research and development costs were booked as expenses.

At the end of the review period 211 (189) employees were involved in R&D activities, which represents 36% of the Group's total personnel. Aldata's R&D centers are located in Paris, France, and in Vantaa, Finland.

Personnel

Aldata Group employed 580 (514) persons at the end of 2005 and on average had 547 (525) employees during the year. The personnel growth rate was 20% in the Supply Chain Management Software business unit, whereas the number of personnel declined by 4% in the In-Store Software business unit. Geographically, the growth was strongest in Aldata subsidiaries in the US and the UK.

By Business Units	Dec 31, 2005		Dec 31, 2004	
	Persons	%	Persons	%
SCM Software	471	81	394	77
In-Store Software	99	17	104	20
Group administration	10	2	16	3
Total	580	100	514	100

Approximately 53% of personnel were employed by Aldata companies in France, 14% in Finland, 13% in Germany, 8% in Sweden, 5% in Slovenia, 4% in the US and 3% in the UK.

Aldata share

The highest price of the Aldata Solution Oyj share during January – December 2005 was 2.07 EUR and the lowest price 1.07 EUR. The average price was 1.56 EUR and the closing price 1.85 EUR. The trading volume on the Helsinki Stock Exchange was EUR 69.3 million and altogether 44.2 million shares were traded, which represents 65.6% of the shares. Aldata Solution Oyj has 67.4 million shares outstanding. The number has remained unchanged during the period.

The number of shareholders was 5886 and the free float was 99.7% of the share capital at the end of September 2005. A total of 51.7% of Aldata Solution Oyj's shares were nominee registered at the end of the period.

Events after the review period

On January 2nd 2006, Aldata announced an agreement with Carrefour, the second largest retailer worldwide, regarding the supply of the Aldata G.O.L.D. software suite to Carrefour's 179 hypermarkets in France.

On January 9th 2006, Aldata announced an agreement with the United Supermarkets from the US, regarding the supply of the full suite of Aldata G.O.L.D. applications for its stores in North and West Texas.

The Board of Directors' dividend proposal

The Board of Directors will propose to the Annual General Meeting on April 6th that no dividend shall be distributed. The Board's opinion is that profits should be re-invested in Aldata's business operations, where they can generate high returns and support an aggressive growth strategy. Also, financial flexibility opens up opportunities for Aldata in the currently very fast developing and actively consolidating retail software market.

Outlook for 2006

Aldata expects its good financial performance, strong growth in net sales and increased profitability, to continue also in 2006. The growth on net sales is supported by new product launches, the improved market environment and increased presence in Asia, Latin-America, Middle-East and in the US. The increase in profit margins is supported by Aldata's business model, where significant scale benefits are realized as net sales increase.

This report has been prepared according to IFRS (International Financial Reporting Standards). The quarterly figures are presented according to FAS (Finnish Accounting Standard).

Helsinki, February 14, 2006

Aldata Solution Oyj

Board of Directors

The audited financial report will be published in Finnish and English on the Group's web site www.aldata-solution.com week 10. The printed English version of Annual Report will be published week 14.

Further information:

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Aldata Solution Oyj, Thomas Hoyer, CFO, tel. +358 45 670 0491

Aldata will arrange a press conference for media and financial analysts in Helsinki on 14th February, at 12.00 (EET) in Hotel Simonkenttä (Simonkatu 9, 00100 Helsinki) in the Espa cabinet on the ground floor.

The presentation material will be published on the Group's web site www.aldata-solution.com

Aldata in brief

Aldata Solution is one of the global leaders in supply chain execution software for retail, wholesale and logistics companies. The company's comprehensive range of Supply Chain Management and In-Store solutions enable its more than 300 customers across 50 countries to enhance productivity, profitability, performance and competitiveness. Aldata develops and supports its software through more than 500 Aldata professionals and a global partner network. Aldata is a public company quoted on the Helsinki Stock Exchange with the identifier ALD1V. More information at: www.aldata-solution.com

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APPENDICES

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APPENDIX 1

INCOME STATEMENT	MEUR	MEUR	Change
*) unaudited	2005 *)	2004	%
Net sales	76,0	66,1	15,0 %
Other operating income	0,7	4,4	-84,1 %
Material and services	-13,5	-16,7	19,2 %
Personnel expenses	-41,0	-35,6	-15,3 %
Depreciations and impairments	-1,1	-1,2	5,6 %
Impairment of goodwill	0,0	-0,7	100,0 %
Other operating expenses	-15,8	-17,1	7,5 %
Operating profit	5,2	-0,8	736,9 %
Financial items	0,3	-0,1	312,4 %
Profit before taxes	5,5	-1,0	675,6 %
Income taxes	-2,0	-3,0	32,9 %
Minority interest	-0,1	-0,1	-117,7 %
Profit for the year	3,4	-4,0	185,4 %
Result for the year continuing operations	3,4	-3,9	187,70 %
Result for the year discontinuing operations	0,0	-0,1	100,0 %
Profit for the year	3,4	-4,0	185,4 %
Earnings per share	0,050	-0,059	
Earnings per share diluted	0,050	-0,059	

APPENDIX 2

BALANCE SHEET	MEUR	MEUR
*) unaudited	31 Dec	31 Dec
	2005 *)	2004
ASSETS		
Non-current assets		
Goodwill	8,5	8,4
Capitalized development cost	0,9	0,4
Intangible assets	0,1	0,3
Tangible assets	1,7	1,5
Investments	0,0	0,0
Other long-term assets	0,4	0,3
Deferred tax assets	0,5	0,2
Non-current assets total	12,1	11,1
Current assets		
Inventories	0,1	0,1
Account receivable	16,2	13,6
Loan receivable	0,1	0,1
Prepayments and accrued income	9,7	7,1
Other short-term receivables	0,9	2,0
Cash and cash equivalents	9,4	6,5
Current assets total	36,4	29,5

Assets total	48,5	40,6
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SHAREHOLDERS' EQUITY AND LIABILITIES

Shareholders' equity		
Share capital	0,7	0,7
Share Premium Fund	17,0	17,0
Translation difference	-0,1	0,1
Retained earnings	7,5	3,6
Equity holders of the parent company	25,1	21,4
Minority interest	0,4	0,2
Shareholders' equity total	25,4	21,6
Non-current liabilities		
Long-term loans	0,4	0,3
Deferred tax liabilities	0,0	0,0
Other provisions	1,4	0,7
Other long-term loans	0,1	0,2
Non-current liabilities total	1,9	1,1
Current liabilities		
Short-term loans	0,3	0,2
Advances received	1,5	0,6
Account payable	4,3	4,1
Accrued expenses and prepayments	9,2	8,9
Other provisions	0,1	0,0
Other short-term loans	5,9	4,0
Current liabilities total	21,2	17,9
Liabilities total	23,1	19,0
Equity and liabilities total	48,5	40,6

APPENDIX 3

CASH FLOW STATEMENT

	MEUR	MEUR
	2005	2004
Cash flow from operating activities		
Operating result	5,2	-0,8
Adjustment to operating result	3,4	-2,1
Change in working capital	-4,5	0,0
Interest received and other financial income	0,5	0,4
Interest paid and other financial expenses	-0,2	-0,6
Taxes paid	0,1	-0,7
Net cash from operating activities	4,5	-3,9
Cash flow from investing activities		
Group companies acquired	-0,1	-0,4
Group companies sold	0,0	6,2
Investments in tangible and intangible assets	-1,3	-0,8
Loans granted	-0,1	0,0

Net cash used in investing activities	-1,5	5,1
Cash flow before financing activities	3,0	1,2
Cash flow from financing activities		
Long-term loans, repayments	0,0	-0,1
Short-term loans, repayments	0,0	-3,4
Dividends paid	0,0	-0,3
Net cash used in financing activities	-0,1	-3,7
Net cash flow, total	2,9	-2,5
Change in cash and cash equivalents	2,9	-2,5
Cash and cash equivalents 1 Jan.	6,5	9,0
Cash and cash equivalents 31 Dec.	9,4	6,5

APPENDIX 4

COMMITMENTS AND CONTINGENCIES	MEUR	MEUR
	2005	2004
Mortgages	5,4	5,4
Leasing liabilities	8,6	9,5
Guarantees on behalf of group company debt	0,2	0,1
Guarantees on behalf of others	0,0	2,7

APPENDIX 5 Unaudited *)

KEY FIGURES, MEUR	IFRS 2005*)	IFRS 2004	FAS 2003	FAS 2002	FAS 2001
SCOPE OF OPERATIONS					
Net sales, MEUR	76,0	66,1	75,3	65,6	67,6
Average number of personnel	547	525	470	448	451
Gross capital expenditure, MEUR	1,9	1,4	7,6	7,4	1,7
Gross capital expenditure, % of net sales	2,6	2,2	10,1	11,2	2,5
PROFITABILITY					
Operating profit, MEUR	5,2	-0,8	3,4	4,7	4,6
Operating profit, % of net sales	6,9	-1,2	4,6	7,1	6,9
Profit before taxes and minority interest, MEUR	5,5	-1,0	2,3	2,3	6,2
Profit before taxes and minority interest, % of net sales	7,3	-1,4	3,1	3,5	9,2
Return on equity, % (ROE)	14,9	-16,7	1,5	9,8	14,9
Return on investment, % (ROI)	23,5	-1,2	13,8	20,1	21,9

FINANCIAL STANDING

Quick ratio	1,7	1,6	1,4	1,6	2,1
Current ratio	1,7	1,7	1,6	1,8	2,2
Equity ratio, %	54,1	54,0	48,2	51,7	57,1
Interest-bearing net debt, MEUR	-8,7	-6,0	-5,4	-7,2	-9,8
Gearing, %	-34,4	-27,6	-21,2	-28,8	-41,1

PER SHARE DATA	2005	2004	2003	2002	2001
Earnings per share, EUR (EPS)	0,050	-0,059	0,004	0,028	0,042
Earnings per share, EUR (EPS), adjusted for dilution effect	0,050	-0,059	0,004	0,027	0,042
Shareholders' equity per share, EUR	0,372	0,317	0,372	0,359	0,352
Dividend/share, EUR	-	0,00	0,00	0,00	0,00
Dividend/earnings, %	-	0,0	0,0	0,0	0,0
Effective dividend yield, %	0,0	0,0	0,0	0,0	0,0
Price/earnings ratio	37	-	485	32	49
Share performance (EUR) Share price on 31 Dec, EUR	1,85	1,11	1,94	0,88	2,07
Share issue-adjusted average share price, EUR	1,56	1,49	1,58	1,38	2,64
Share issue-adjusted lowest share price, EUR	1,07	1,00	0,86	0,43	0,73
Share issue-adjusted highest share price, EUR	2,07	2,24	2,19	2,72	7,18
Market capitalization, MEUR	125	71	131	58	135
No. of shares traded during the financial period, (during the period of quotation in 1999)	44 229 797	51 724 278	53 101 752	53 655 506	263 710 407
% of the company's average number of shares	66 %	77 %	79 %	81 %	404 %
Number of shares	67 433 942	67 433 942	67 433 942	66 145 742	65 206 221
Share issue-adjusted number of shares annual average	67 433 942	66 490 002	66 490 002	65 783 016	64 202 118
Share issue-adjusted number of shares at the end of the financial period	67 433 942	67 433 942	67 433 942	66 145 742	65 206 221
Share issue-adjusted number of shares annual average, adjusted for dilution effect	67 433 942	66 857 022	66 857 022	66 229 368	65 445 876
Share issue-adjusted number of shares at the end of the financial period, adjusted for dilution effect	67 433 942	67 436 122	67 436 122	66 567 535	66 237 889

APPENDIX 6

SEGMENT INFORMATION

	Supply Chain	In-Store	Discont. Operations	Eliminations	Total
2005					
Net Sales to External Customers	64,1	11,9	0,0	0,0	76,0
Segment operating profit	7,1	0,0	0,0	0,0	7,0
Unallocated items					-1,8
Operating profit					5,2
Financial income and expenses					0,3
Profit before taxes and minority interest					5,5
Taxes					-2,0
Minority interest					-0,1
Profit for the Financial Period					3,4
Segment assets	34,8	2,8	0,0	-0,1	37,6
Unallocated assets					11,0
Total					48,5
Segment liabilities	17,1	2,3	0,0	-0,1	19,2
Unallocated liabilities					3,9
Total					23,1
Capital expenditures	1,4	0,4	0,0	0,0	1,8
Unallocated capital expenditures					0,1
Total					1,9
Depreciations	0,8	0,2	0,0	0,0	1,0
Unallocated depreciations					0,1
Total					1,1
2004					
Net Sales to External Customers	47,3	12,5	6,2	0,0	66,1
Segment operating profit	-2,9	0,1	3,9	0,0	1,1
Unallocated items					-1,9
Operating profit					-0,8
Financial income and expenses					-0,1
Profit before taxes and minority interest					-1,0
Taxes					-3,0
Minority interest					-0,1
Profit for the Financial Period					-4,0
Segment assets	29,2	3,6	0,0	-0,8	32,0
Unallocated assets					8,7
Total					40,6
Segment liabilities	15,0	2,5	0,0	-0,8	16,7
Unallocated liabilities					2,3

Total						19,0
Capital expenditures	1,1	0,1	0,1	0,0		1,4
Unallocated capital expenditures						0,1
Total						1,4
Exceptional expenses without payment transactions	-1,7	0,0	0,0	0,0		-1,7
Depreciations	-0,8	-0,2	-0,1	0,0		-1,1
Unallocated depreciations						-0,1
Total						-1,2
Impairments	0,0	-0,7	0,0	0,0		-0,7